



Loan Monitoring Service

Today's challenges:

Rapidly evolving environment surrounded by stricter regulations creating a need for independent loan servicing providers with the expertise, professionalism and infrastructure to support a range of loan transactions on behalf of direct lenders/loan funds.

How can the Loan Monitoring Services team help?



Loan Advisory

- Establish the appropriate fund finance product
- Advise on the optimum structure
- Advise on commercial and legal terms
- Act as a central liaison and assist in identifying an appropriate lender with appetite for the facility
- Assist in the pricing and key commercial terms negotiations
- Coordinate due diligence requests
- Coordinate KYC requirements and run the deal closing process



Loan Monitoring

- Calculate interest and provide lenders/borrowers with rate set/rollover, payment advice and receipt notices
- Cash and waterfall management, payment processing, control account management
- Administration of payments of interest and principal from the borrower and updating the payment schedule accordingly
- Monitor financial covenant compliance and compliance with loan documentation
- Assistance in complying with reporting obligation
- Waiver and amendment request processing
- Coordinating KYC requirement process with review of finance

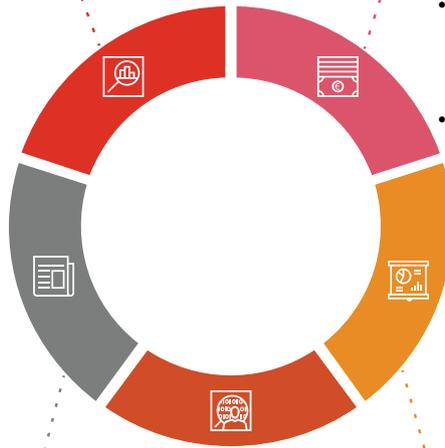
Other ancillary services we can offer:

Cash Flow Forecasts

- Preparation of cash flow projections based on the expected receipts from the Borrower(s), expected payments to the Lender(s) and expected payment of expenses/dividends.
- Prepare short term liquidity forecasts to be used for dividend distributions.

Borrower's On-boarding KYC/AML Procedures

- Review and perform checks on the identification documents.
- Provide a Client Onboarding Package with our findings to the Lender.



Transaction Support

- Assisting during the set-up of the transaction by providing comments on the Agreements regarding the financial covenants and identify any issues by performing Dry Runs and Testing.
- Coordinating between the various service specialists such as tax, lawyers, financial institutions and etc.

Logistical Support

- Monitoring of all bank accounts (i.e. Collection, Operational, Reserve etc.) under the financing documents together with preparation / execution of relevant payment instructions.
- Monitoring of all other bank accounts of the Company together with preparation / execution of payment instructions for various expenses, dividends etc.

Due Diligence and Data Analysis

- Collect information from the Data rooms and other searches and perform Due Diligence on the borrowers, loans collaterals and etc.
- Asset quality review and collateral valuation.
- Borrower's credit assessment.
- Report our findings to the Client.



What sets PwC apart:

Global Presence and network.

Benefit from **worldwide recognition** of the PwC brand.

One single point of contact with a dedicated team.

Potential cost efficiencies allowing for more focus on your operations and revenue generating businesses.

Access to finance, accounting, tax and legal services to **offer multidiscipline solution**.

Flexibility with knowhow to provide a broad range of services.

A piece of mind with our experienced team **who understand** the loan administration **process**.

Our Team

PwC has a multi-disciplinary team of specialists who can assist you in all aspects of your Finance Monitoring and ongoing maintenance of your set-up.

Our dedicated Finance Monitoring Services team has a wide and in-depth knowledge of financial transactions, coupled with their International Financial Services experience, can provide solutions that suits your individual needs and can assist you in any challenges you face in developing and maintain a robust monitoring set-up.

Contact us

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